

SOUTHERN UNIVERSITY SYSTEM BUDGET SUMMARY

	ACTUAL 2000-2001	ACT 12 2001-2002	EXISTING 2001-2002	CONTINUATION 2002-2003	RECOMMENDED 2002-2003	RECOMMENDED OVER/(UNDER) EXISTING
MEANS OF FINANCING:						
STATE GENERAL FUND (Direct)	\$64,900,399	\$64,379,154	\$66,599,888	\$68,298,590	\$69,129,106	\$2,529,218
STATE GENERAL FUND BY:						
Interagency Transfers	\$1,702,541	\$1,980,125	\$1,980,125	\$1,787,235	\$1,787,235	(\$192,890)
Fees & Self-gen. Revenues	\$34,125,867	\$39,709,737	\$39,852,163	\$39,995,423	\$41,171,982	\$1,319,819
Statutory Dedications	\$0	\$0	\$3,531,889	\$3,792,430	\$3,458,689	(\$73,200)
Interim Emergency Board	\$0	\$0	\$0	\$0	\$0	\$0
FEDERAL FUNDS	\$2,094,635	\$2,583,592	\$2,583,592	\$2,583,592	\$2,583,592	\$0
TOTAL MEANS OF FINANCING	\$102,823,442	\$108,652,608	\$114,547,657	\$116,457,270	\$118,130,604	\$3,582,947
EXPENDITURES & REQUEST:						
Salaries	\$62,905,614	\$68,507,071	\$70,588,756	\$70,702,947	\$71,457,604	\$868,848
Other Compensation	\$401,318	\$421,498	\$503,160	\$504,730	\$503,160	\$0
Related Benefits	\$11,636,487	\$12,448,197	\$14,242,667	\$16,679,638	\$17,026,793	\$2,784,126
Travel	\$652,278	\$895,562	\$942,222	\$944,942	\$942,222	\$0
Operating Services	\$11,311,642	\$9,941,211	\$11,043,599	\$9,350,571	\$9,674,220	(\$1,369,379)
Supplies	\$1,058,762	\$1,281,085	\$1,341,598	\$1,340,320	\$1,341,598	\$0
Professional Services	\$202,464	\$759,382	\$810,064	\$805,129	\$810,064	\$0
Other Charges	\$13,179,259	\$11,621,923	\$11,087,520	\$10,869,060	\$11,010,118	(\$77,402)
Interagency Transfers	\$0	\$606,741	\$747,466	\$3,007,281	\$3,079,333	\$2,331,867
Acquisitions	\$1,475,618	\$2,169,938	\$3,045,559	\$2,057,606	\$2,090,446	(\$955,113)
Major Repairs	\$0	\$0	\$195,046	\$195,046	\$195,046	\$0
TOTAL EXPENDITURES AND REQUEST	\$102,823,442	\$108,652,608	\$114,547,657	\$116,457,270	\$118,130,604	\$3,582,947
AUTHORIZED FULL-TIME						
EQUIVALENTS: Classified	6	6	6	6	6	0
Unclassified	13	13	13	13	13	0
TOTAL	19	19	19	19	19	0

BUDGET SUMMARY BY MEANS OF FINANCING

	STATE GENERAL FUND BY:									
	STATE GENERAL FUND (Direct)		Interagency Transfers		Fees and Self Generated		Statutory Dedications		Interim Emergency Board	
	Recommended 2002-2003	Inc/Dec Over EOB 2001-2002	Recommended 2002-2003	Inc/Dec Over EOB 2001-2002	Recommended 2002-2003	Inc/Dec Over EOB 2001-2002	Recommended 2002-2003	Inc/Dec Over EOB 2001-2002	Recommended 2002-2003	Inc/Dec Over EOB 2001-2002
SU Board of Supervisors	\$4,940,983	\$109,579	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
SU - A&M College	\$38,705,660	(\$295,246)	\$1,787,235	(\$192,890)	\$28,587,048	\$683,310	\$2,408,976	\$46,589	\$0	\$0
SU - Law School	\$5,173,883	\$91,811	\$0	\$0	\$1,498,668	\$186,700	\$146,756	(\$22,276)	\$0	\$0
SU - Ag Research & Extension Center	\$3,412,198	\$2,042,674	\$0	\$0	\$0	\$0	\$43,411	(\$6,589)	\$0	\$0
SU - New Orleans	\$12,172,897	\$412,724	\$0	\$0	\$8,943,509	\$227,421	\$654,924	(\$55,876)	\$0	\$0
SU - Shreveport	\$4,723,485	\$167,676	\$0	\$0	\$2,142,757	\$222,388	\$204,622	(\$35,048)	\$0	\$0
Total	\$69,129,106	\$2,529,218	\$1,787,235	(\$192,890)	\$41,171,982	\$1,319,819	\$3,458,689	(\$73,200)	\$0	\$0

	Federal Funds		Total Means of Financing	
	Recommended 2002-2003	Inc/Dec Over EOB 2001-2002	Recommended 2002-2003	Inc/Dec Over EOB 2001-2002
SU Board of Supervisors	\$0	\$0	\$4,940,983	\$109,579
SU - A&M College	\$2,504	\$0	\$71,491,423	\$241,763
SU - Law School	\$0	\$0	\$6,819,307	\$256,235
SU - Ag Research & Extension Center	\$2,575,588	\$0	\$6,031,197	\$2,036,085
SU - New Orleans	\$0	\$0	\$21,771,330	\$584,269
SU - Shreveport	\$5,500	\$0	\$7,076,364	\$355,016
Total	\$2,583,592	\$0	\$118,130,604	\$3,582,947

STATUTORY DEDICATIONS

	ACTUAL 2000-2001	ACT 12 2001-2002	EXISTING 2001-2002	CONTINUATION 2002-2003	RECOMMENDED 2002-2003	RECOMMENDED OVER/(UNDER) EXISTING
Higher Education Initiatives Fund	\$0	\$0	\$999,387	\$0	\$0	(\$999,387)
Support Education in Louisiana First Fund	\$0	\$0	\$2,532,502	\$2,532,502	\$2,219,384	(\$313,118)
Deficit Elimination Fund	\$0	\$0	\$0	\$1,259,928	\$1,239,305	\$1,239,305

MAJOR FINANCIAL CHANGES

GENERAL FUND	TOTAL	T.O.	DESCRIPTION
\$64,379,154	\$108,652,608	19	ACT 12 FISCAL YEAR 2002-2003
			BA-7 TRANSACTIONS:
\$793,234	\$4,325,123	0	Transfer funding for the Operational Pool (\$793,234 General Fund), Library and Scientific Acquisitions Pool (\$701,351 Statutory Dedication) and Faculty Pay increase (\$1,661,036 Statutory Dedication) from the Board of Regents
\$1,427,500	\$1,427,500	0	Distribution of funding for the Governor's Information Technology Initiative from the Board of Regents to Southern A&M and Southern New Orleans
\$0	\$142,426	0	Increase Fees and Self-generated Revenues for the Southern Law Center. The Law Center increased tuition \$250 annually, which was authorized by Act 4 of the Second Extraordinary Session of 2000
\$66,599,888	\$114,547,657	19	EXISTING OPERATING BUDGET - December 20, 2001
\$219,878	\$219,878	0	Annualization of FY 2001-2002 Classified State Employees Merit Increase
\$436,470	\$436,470	0	Classified State Employees Merit Increases for FY 2002-2003
\$147,764	\$155,774	0	Risk Management Adjustment
\$1,310,047	\$2,241,218	0	Acquisitions & Major Repairs
(\$1,310,047)	(\$2,241,218)	0	Non-Recurring Acquisitions & Major Repairs
\$22,680	\$22,680	0	Legislative Auditor Fees
\$1,128,283	\$2,388,211	0	Group Insurance Adjustment
\$20,799	\$20,799	0	Civil Service Fees
\$115,427	\$115,427	0	Workload - Higher Education Consent Decree, 1994 Settlement Agreement mandate to provide for Other Race Graduate Programs at the Southern A&M and Southern at New Orleans
\$0	\$150,000	0	Workload Adjustment - Southern Shreveport Enrollment Adjustment
\$0	(\$192,890)	0	Workload Adjustment - Laboratory School funding at the campus of Southern A&M
\$0	\$142,426	0	Other Annualization - Southern Law School Annualization per Act 4 of Second Extra Ordinary Session 2000
\$0	(\$999,387)	0	Other Non-Recurring Adjustment - One-time Funding Library and Scientific Acquisitions
\$0	\$1,026,559	0	Other Adjustment - 3% tuition increase - Act 1117 of the 2001 Regular Session of the Louisiana Legislature provides for postsecondary education schools to increase tuition by up to 3%. The increase in Fees and Self-generated Revenues authority is provided to Southern System
\$97,000	\$97,000	0	Other Technical Adjustment - Transfer funding for the Strategic Faculty Initiative from the Board of Regents to Southern A&M
\$333,741	\$0	0	Net Means Of Financing Substitution - Provide General Fund to maintain faculty pay increase due to lower revenues in the Support Education in Louisiana First Fund (SELF Fund)

MAJOR FINANCIAL CHANGES

GENERAL FUND	TOTAL	T.O.	DESCRIPTION
\$7,176	\$0	0	Net Means Of Financing Substitution - Risk Management Adjustment to properly charge the general operating budgets of the schools and their auxiliaries
\$69,129,106	\$118,130,604	19	TOTAL RECOMMENDED
(\$1,784,631)	(\$1,784,631)	0	LESS GOVERNOR'S SUPPLEMENTARY RECOMMENDATIONS
\$67,344,475	\$116,345,973	19	BASE EXECUTIVE BUDGET FISCAL YEAR 2002-2003
			SUPPLEMENTARY RECOMMENDATIONS CONTINGENT UPON RENEWAL OF THE SUSPENSION OF EXEMPTIONS TO THE 1% SALES TAX BASE:
\$656,348	\$656,348	0	Funding for SU System Classified Employee Merit Increases
\$656,348	\$656,348	0	TOTAL SUPPLEMENTARY RECOMMENDATIONS CONTINGENT UPON RENEWAL OF THE SUSPENSION OF EXEMPTIONS TO THE 1% SALES TAX BASE
			SUPPLEMENTARY RECOMMENDATIONS CONTINGENT UPON RENEWAL OF THE INDIVIDUAL INCOME TAX LIMITATION ON EXCESS ITEMIZED DEDUCTIONS:
\$1,128,283	\$1,128,283	0	Funding for SU System Group Insurance Increases
\$1,128,283	\$1,128,283	0	TOTAL SUPPLEMENTARY RECOMMENDATIONS CONTINGENT UPON RENEWAL OF THE INDIVIDUAL INCOME TAX LIMITATION ON EXCESS ITEMIZED DEDUCTIONS
\$69,129,106	\$118,130,604	19	GRAND TOTAL RECOMMENDED

PROFESSIONAL SERVICES

	<u>Southern University Board of Supervisors</u>
\$0	The Southern University Board of Supervisors does not have a specific allocation for Professional Services for Fiscal Year 2002-2003
	<u>Southern University Agricultural Research and Extension Center</u>
\$14,500	Judges for Livestock and Poultry Shows and for consultants for specified areas in Family and Consumer Sciences
\$795,564	Funding for Professional Services for the Higher Education Formula Institutions in the Southern University System for Fiscal Year 2002-2003
\$810,064	TOTAL PROFESSIONAL SERVICES

OTHER CHARGES

	<u>Southern University Board of Supervisors</u>
\$3,641,193	Funds associated with the Desegregation Settlement Agreement to be distributed by the Southern Board of Supervisors to Southern University A&M College and Southern University at New Orleans
\$6,991	Miscellaneous
	<u>Southern University Agricultural Research and Extension Center</u>
\$469,707	Land grant Match for Federal Funds
\$6,892,227	Funding for Other Charges for the Higher Education Formula Institutions in the Southern University System for Fiscal Year 2002-2003
\$11,010,118	SUB-TOTAL OTHER CHARGES
	Interagency Transfers:
\$43,332	Risk Management - Southern University Board of Supervisors
\$83	Civil Service Fee
\$3,035,918	Funding for Interagency Transfers for the Higher Education Formula Institutions in the Southern University System for Fiscal Year 2002-2003
\$3,079,333	SUB-TOTAL INTERAGENCY TRANSFERS
\$14,089,451	TOTAL OTHER CHARGES

ACQUISITIONS AND MAJOR REPAIRS

Southern University Board of Supervisors

\$0 The Southern University Board of Supervisors does not have a specific allocation for Acquisitions for Fiscal Year 2002-2003

\$0 The Southern University Board of Supervisors does not have a specific allocation for Major Repairs for Fiscal Year 2002-2003

Southern University Agricultural Research and Extension Center

\$253,467 To purchase farm equipment and equipment necessary for the scientific laboratories in the Research and Extension Building

\$0

The Southern University Agricultural Research and Extension Center does not have a specific allocation for Major Repairs for Fiscal Year 2002-2003

\$1,836,979 Funding for Acquisitions for the Higher Education Formula Institutions in the Southern University System for Fiscal Year 2002-2003

\$195,046 Funding for Major Repairs for the Higher Education Formula Institutions in the Southern University System for Fiscal Year 2002-2003

\$2,285,492 TOTAL ACQUISITIONS AND MAJOR REPAIRS